

Supplementary Materials for Financial Results

Third Quarter of the Fiscal Year Ending March 2026

Startiaholdings Inc.

TSE Prime

3393



Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

① Q3 FY2026 Consolidated Financial Results Summary...p3

(1) Group Consolidated

(2) IT infrastructure segment

(3) DX Solutions segment

② Business Strategies (M & A) ...p20

③ Shareholder Return ...p24

④ Appendix ...p26

Topics

Company Profile



① Q3 FY2026 Consolidated Financial Results Summary

(1) Group Consolidated

FY3/2026 Q3 Consolidated P&L YoY

Achieved growth in both revenue and all profit lines. Cumulative Q3 results reached record highs, even after absorbing increased human capital investments, including new graduate hires.

(Unit: Million Yen)	Q3 FY2025	Q3 FY2026	Change	YoY
Net Sales	16,179	17,312	+1,133	+7.0%
Gross profit	7,196	7,760	+563	+7.8%
Operating profit	1,902	2,118	+216	+11.4%
Ordinary profit	1,956	2,160	+203	+10.4%
profit attributable to owners of the parent	1,405	1,541	+135	+9.7%
EBITDA	2,270	2,500	+230	+10.1%

FY3/2026 Consolidated Earnings Forecast (Progress)

Upward revision of full-year consolidated forecasts for operating, ordinary, and net income. IT Infrastructure Business: Strong sales of high-margin network equipment (one-time revenue), combined with steady growth in recurring revenue. DX Solution Business: MRR growth driven by AI chatbot "IZANAI" and digital guide "Fullstar."

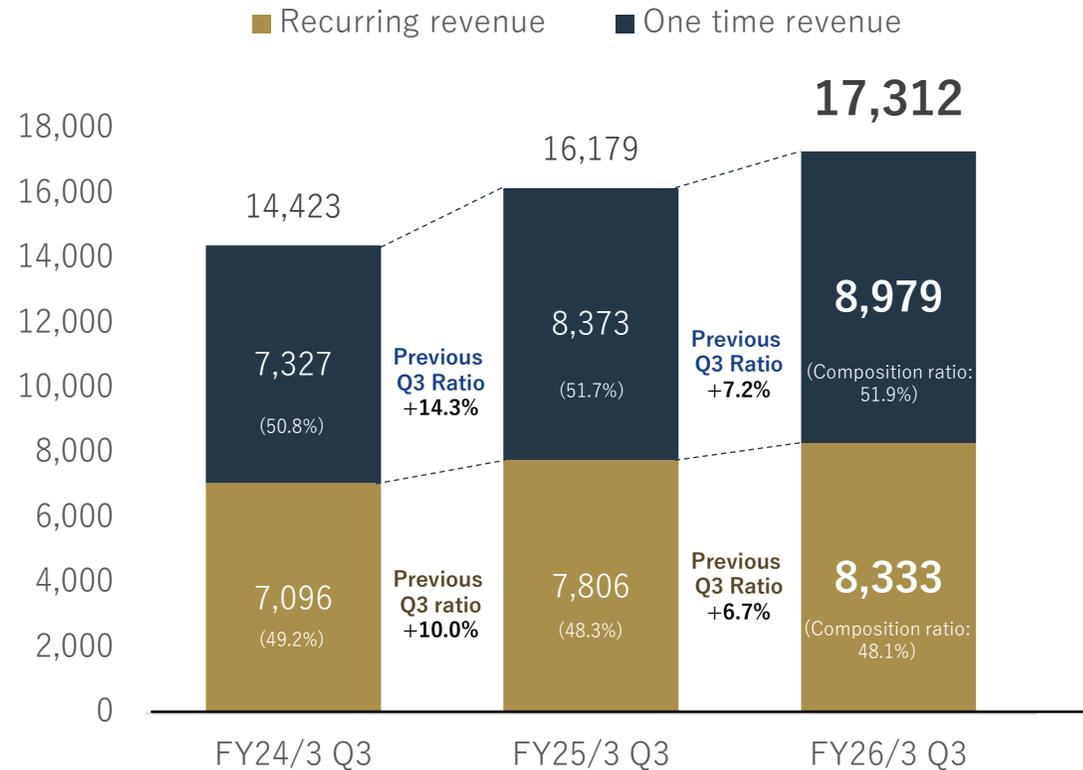
(Unit: Million Yen)	FY3/2026 Q3 Results (Cumulative)	FY3/2026 Initial Full-Year Forecast	Revised Full-year Forecast (As of Feb 13)	Progress Rate vs. Revised Forecast
Net sales	17,312	24,100	23,600	+73.4%
operating profit	2,118	3,000	3,150	+67.3%
ordinary profit	2,160	3,000	3,190	+67.7%
profit attributable to owners of the parent	1,541	2,000	2,160	+71.4%

Sales and Operating Profit Trends

In the third quarter, we continued to deliver record-breaking performance in both net sales and operating profit on a year-on-year basis, driven by a consistent buildup of both transactional and recurring revenues.

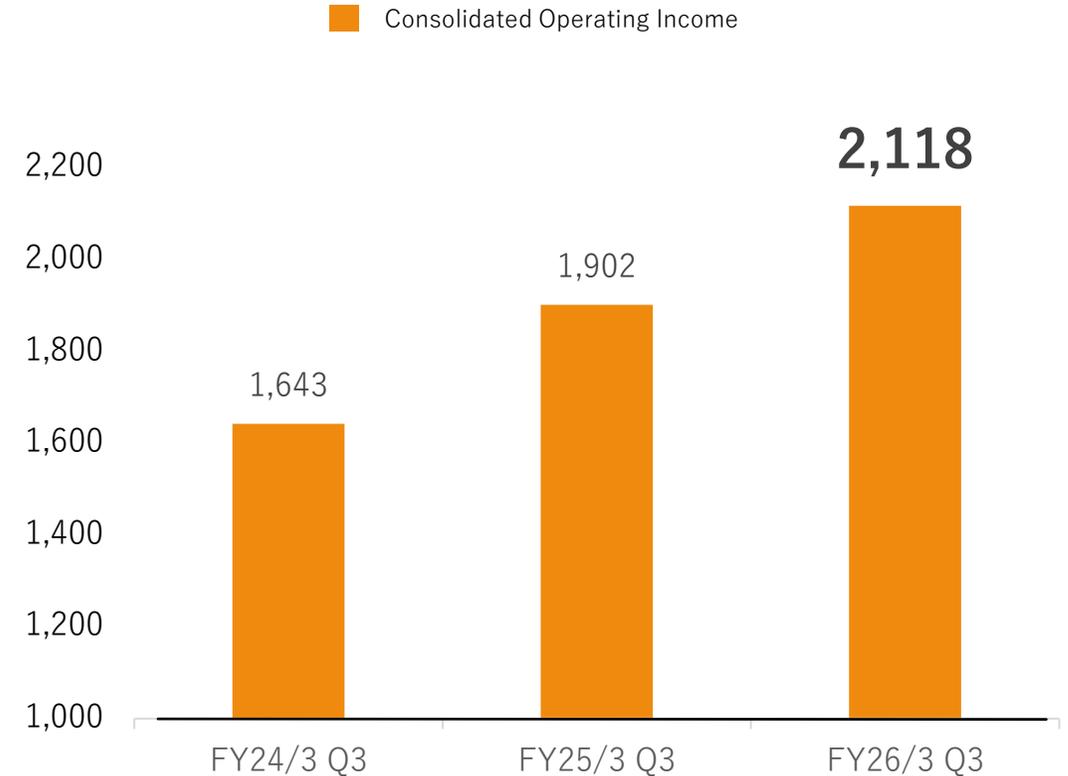
Net Sales

(millions of yen)



Operating Income

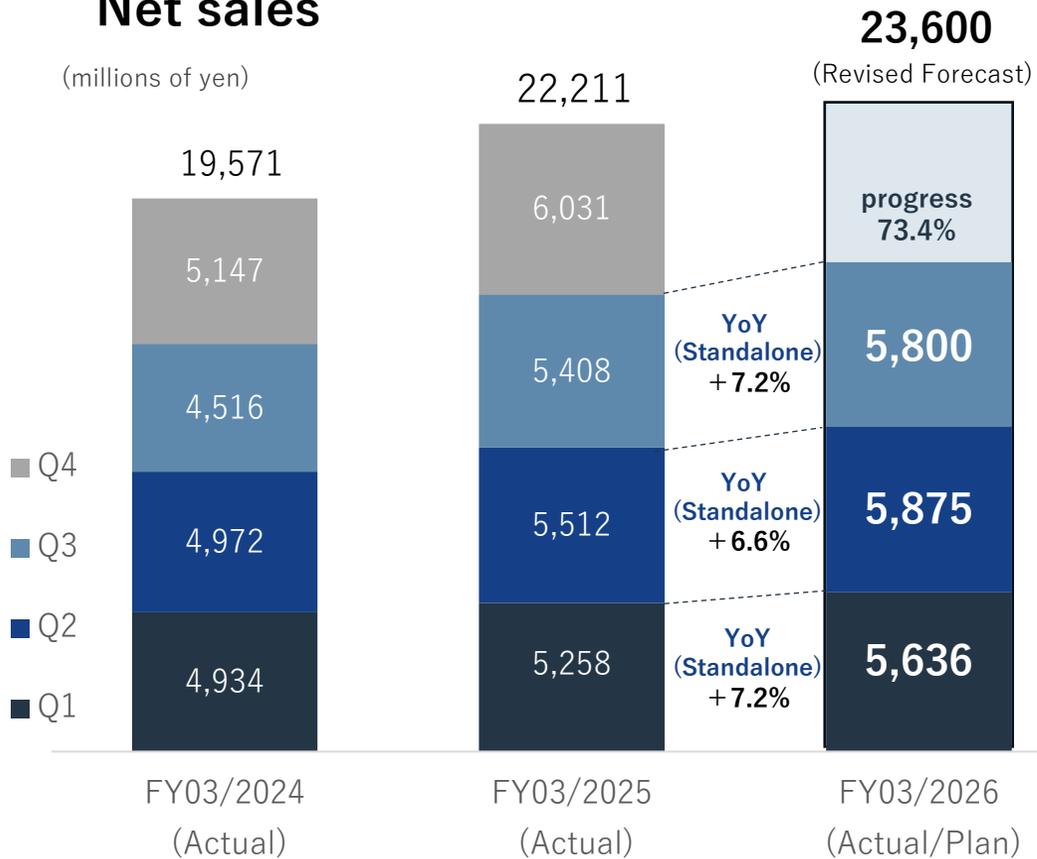
(millions of yen)



Both Net Sales and Operating Profit hit record highs for the third quarter

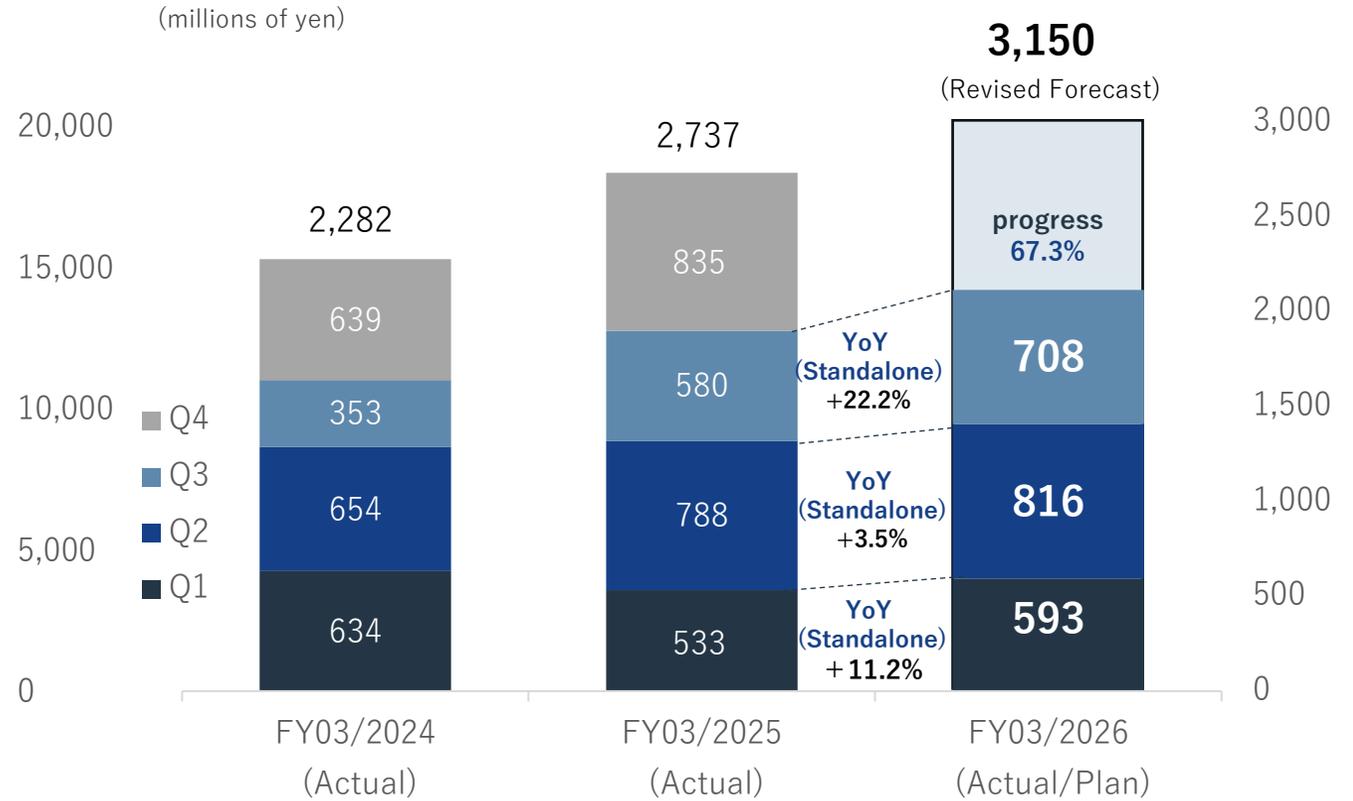
Net sales

(millions of yen)



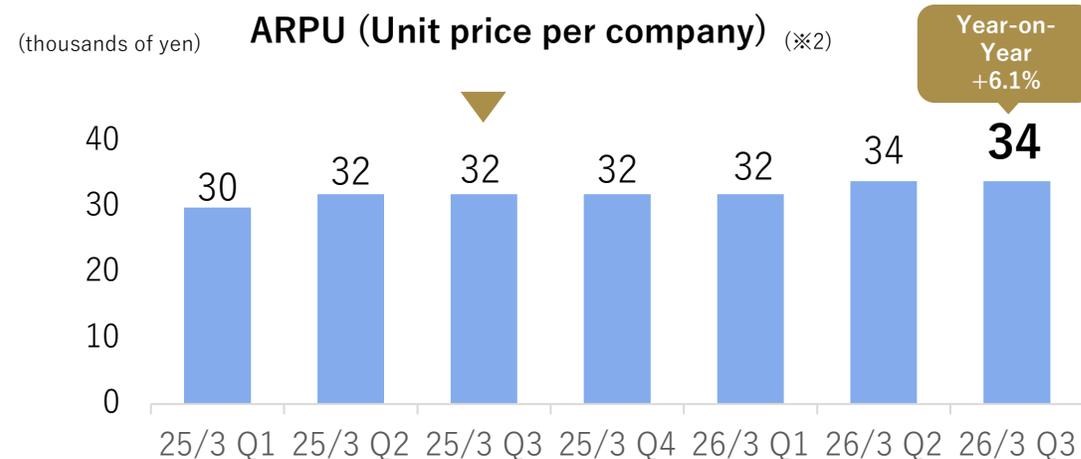
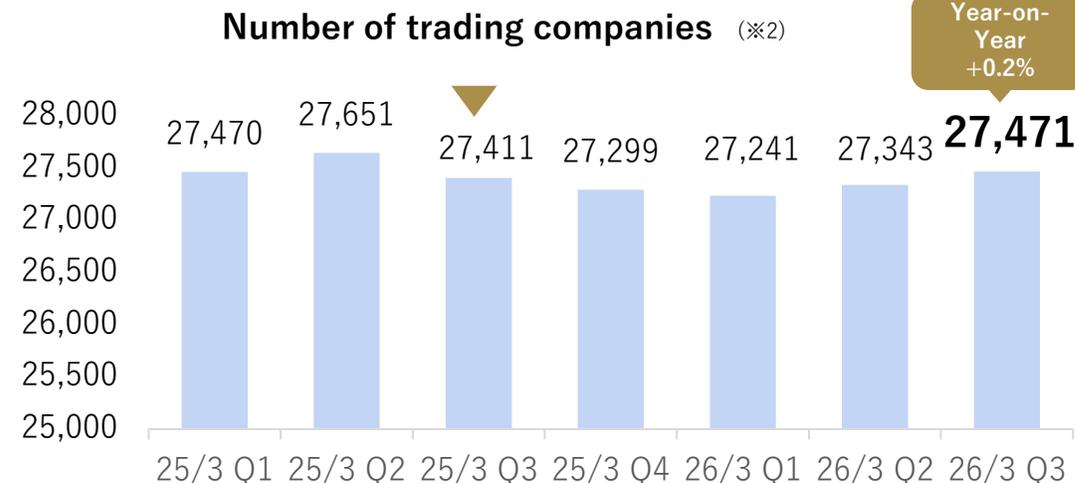
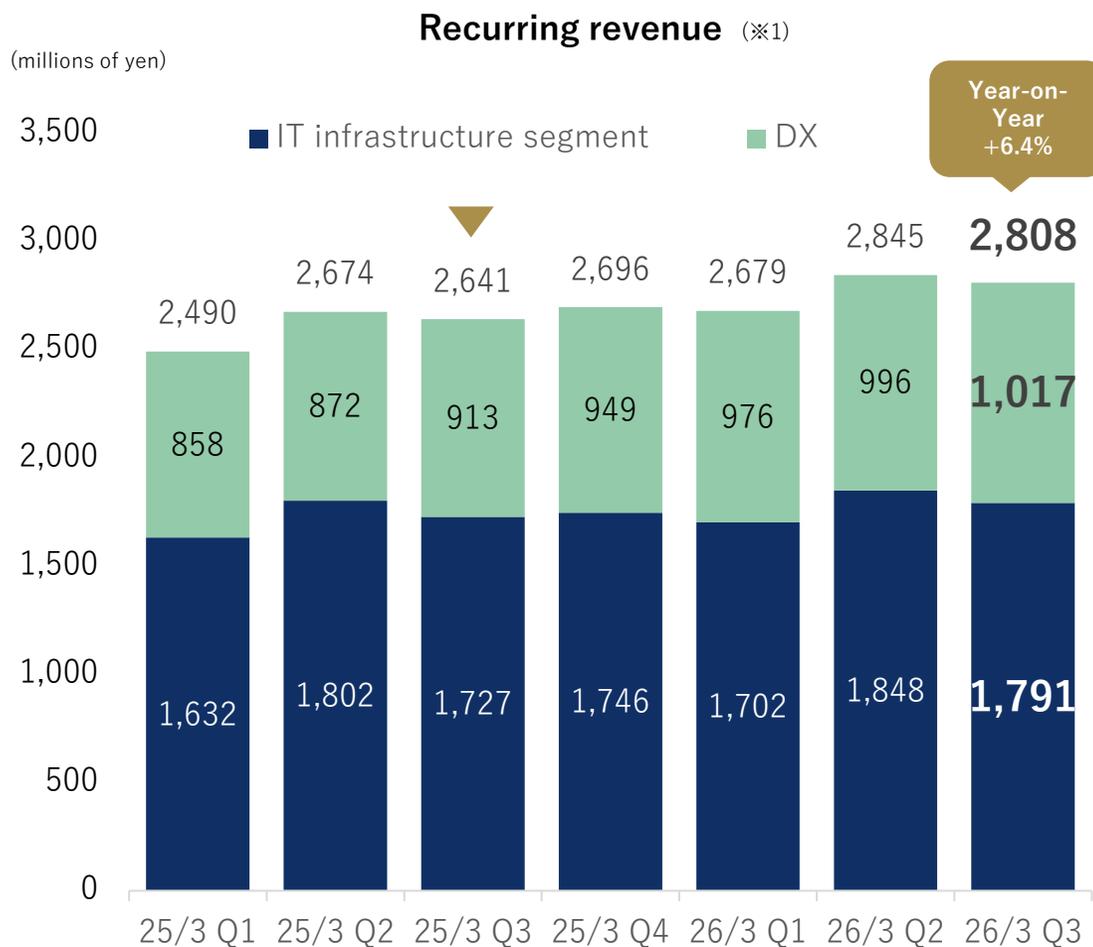
Operating Profit

(millions of yen)



Consolidated Recurring Trends

Our Group Recurring type services	Recurring model (charging based on usage amount continuously)	Subscription model (flat rate charging with continuous usage)
IT infrastructure segment -related businesses	Copy counter, electricity resale business, Hikari internet connection expenses, adoption of cloud services PBX, etc.	Bizisuke, Gate Care, Hikari internet connection expenses, ISP, adoption of cloud services PBX, etc.
DX solutions related businesses	Advertising management, etc.	Cloud CIRCUS tool, RPA, JENKA, etc.



Year ended March 2026 Q3 BS Summary

(Unit: Million Yen)	End of March 2025	End of Dec 2025	Change
Current Assets	11,529	10,624	△905
Cash and Deposits	6,565	6,287	△277
Non-Current Assets	2,674	2,531	△142
Tangible Fixed Assets	226	206	△20
Intangible Fixed Assets	1,330	1,205	△124
Software	934	864	△70
Investments and Other Assets	1,116	1,118	+2
Total Assets	14,204	13,155	△1,048
Current Liabilities	5,249	4,884	△365
Borrowings	1,810	1,445	△365
Non-Current Liabilities	1,304	581	△723
Long-Term Borrowings	1,294	573	△721
Total Liabilities	6,554	5,465	△1,088
Total Net Assets	7,649	7,690	+40
Total Liabilities and Net Assets	14,204	13,155	△1,048

Cash and deposits : △277
 Notes and accounts receivable – trade : △219
 Inventories : +91
 Other : △515
 Allowance for Doubtful Accounts : +14

Goodwill : △54
 Software : △70

Accounts payable - trade : △70
 Current portion of long-term borrowings : △365
 Accounts payable - other : △91
 Accrued expenses : +33
 Income Taxes Payable : +49
 Advances Received : +82
 Provision for bonuses : △120
 Other : +117



最先端を、人間らしく。

① Q3 FY2026 Consolidated Financial Results Summary

(2) IT infrastructure segment

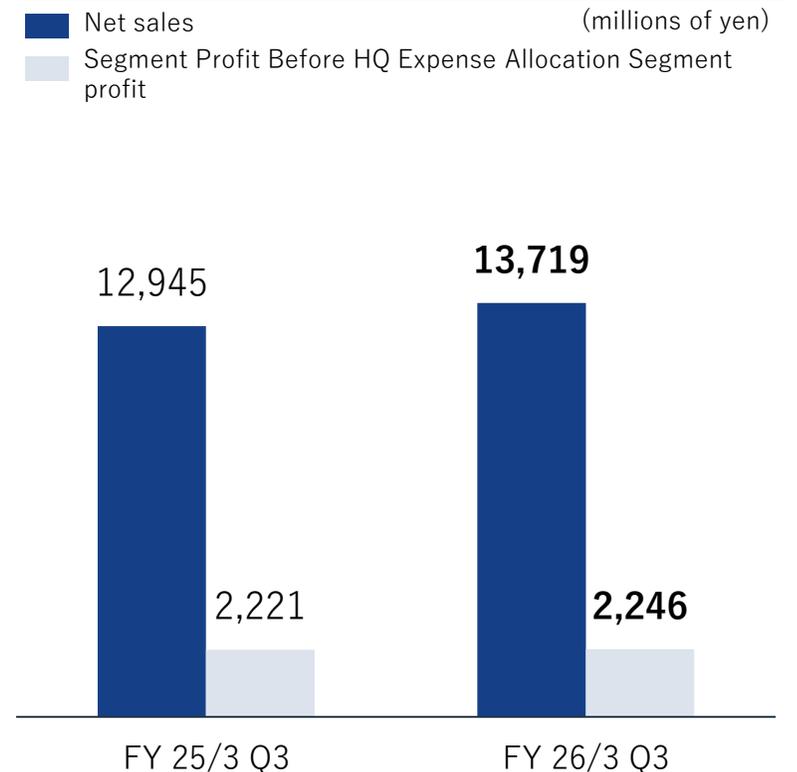
IT infrastructure Segment Information

Sales : Revenue Highlights: Top-line growth was significantly driven by robust sales of networking equipment, fueled by heightened cybersecurity demands. Furthermore, recurring revenue maintained its strong upward momentum, led by key growth drivers: Hikari Collaboration, "Biz-Suke" (our proprietary business support subscription), and energy services.

Segment profit : Segment Profit: High-margin networking equipment significantly contributed to overall profitability. Furthermore, despite increased investment in human capital, sales productivity per employee improved as a result of the accelerated development and early-stage contribution of our new graduates.

(Unit: Million Yen)	Q3 FY2025	Q3 FY2026	Change	YoY
Sales	12,945	13,719	+773	+6.0%
one-time revenue	7,783	8,377	+593	+7.6%
Recurring revenue	5,162	5,342	+179	+3.5%
Segment profit	1,371	1,374	+3	+0.3%
Head office expenses	850	871	+21	+2.5%
Segment Profit Before HQ Expense Allocation	2,221	2,246	+25	+1.1%
EBITDA	1,474	1,470	△4	△0.3%

Performance Comparison

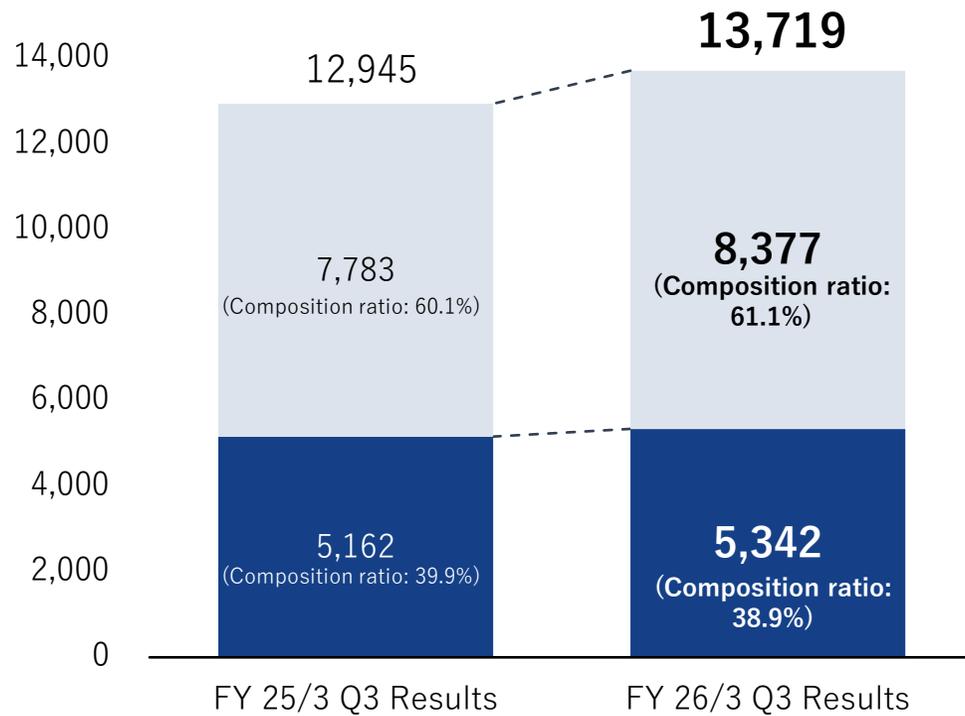


IT Infrastructure segment: Year-on-Year Variance Analysis

Net Sales

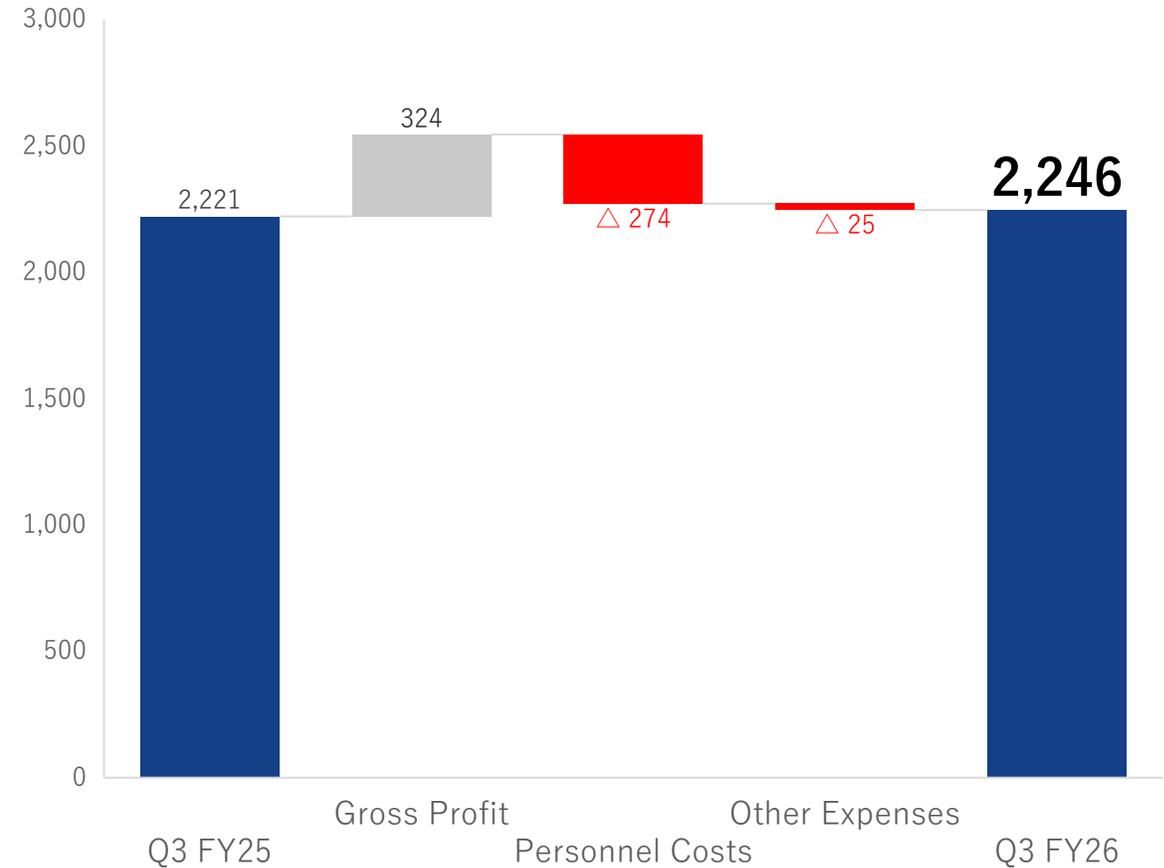
(millions of yen)

■ non-recurring revenue
■ Recurring



Segment profit

(millions of yen)

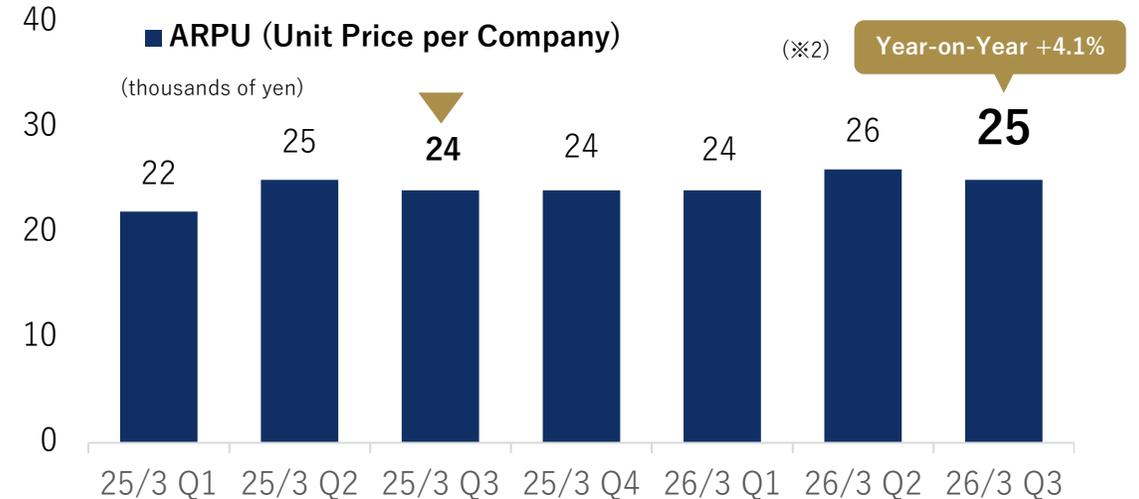
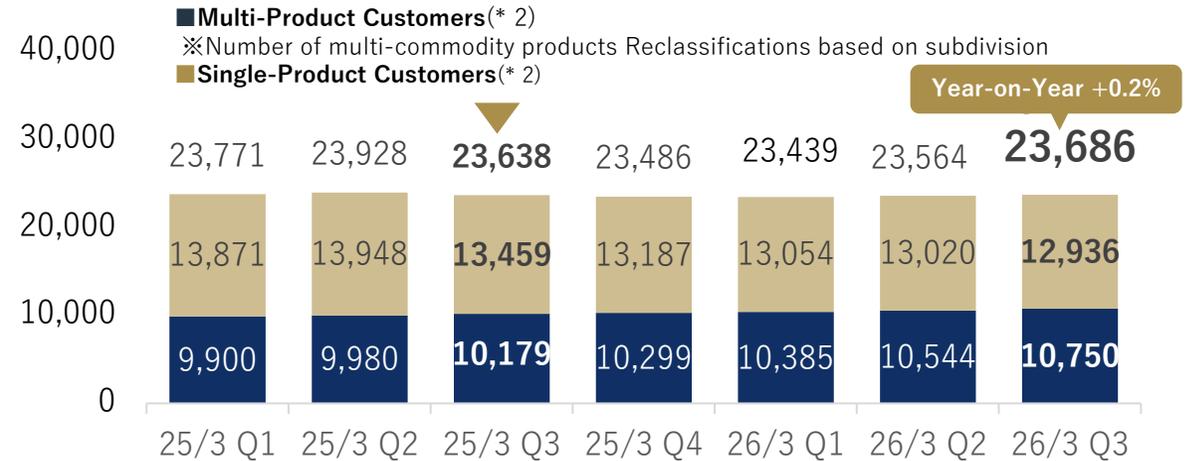
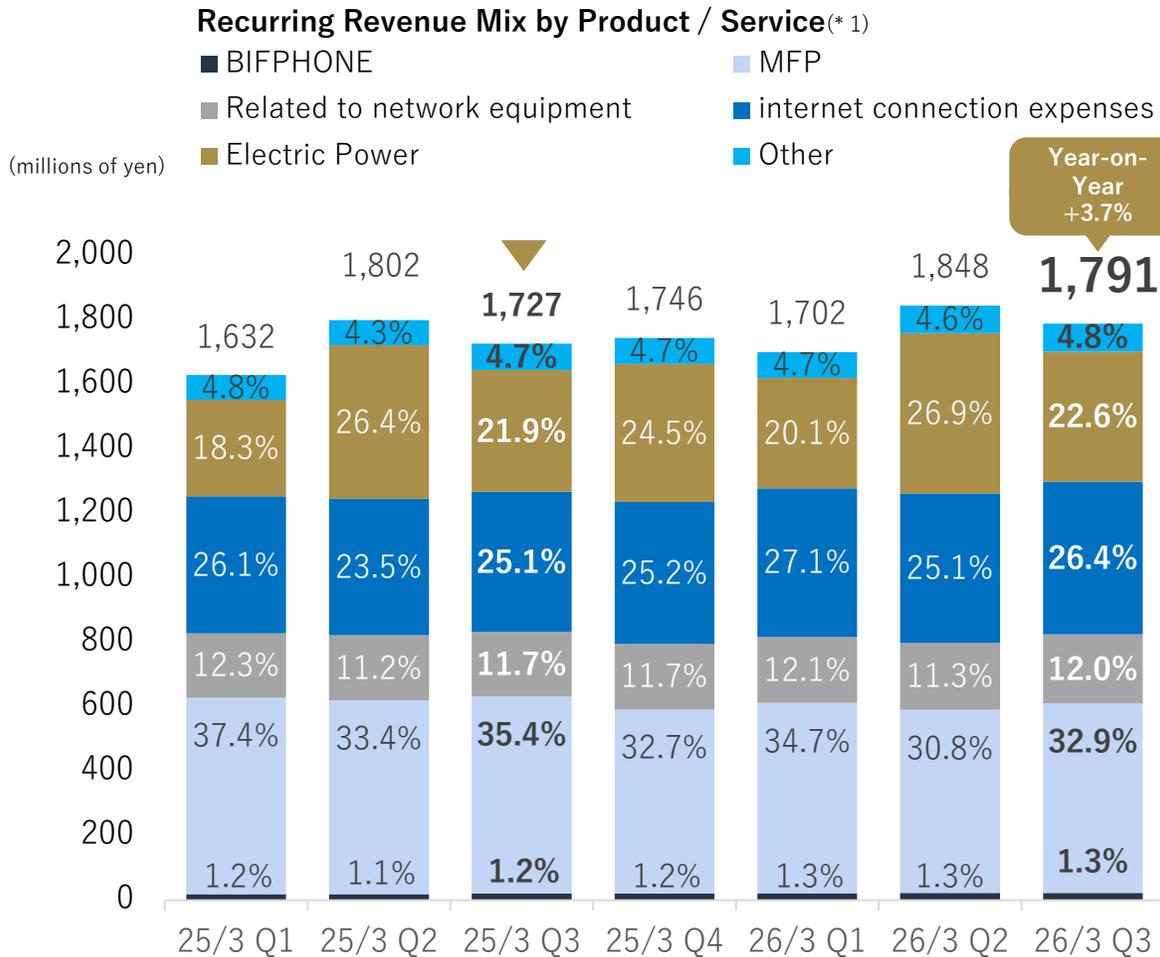


*Segment profit in the graph is Segment Profit Before HQ Expense Allocation

*(Deduction of SG & A Expenses) Negative figures indicate cost increases and profit reductions, and positive figures indicate cost decreases and profit increases.

IT Infrastructure: Quarterly Recurring Revenue Trend

Recurring type services	Recurring model (charging based on usage amount on an ongoing basis)	Subscription model (flat rate billing with continued use)
IT infrastructure segment Related Businesses	Copy counter, electricity resale business, Hikari internet connection expenses, adoption of cloud services PBX, etc.	Bizisuke, Gate Care, Hikari internet connection expenses, ISP, adoption of cloud services PBX, etc.





最先端を、人間らしく。

① Q3 FY2026 Consolidated Financial Results Summary

(3)DX Solutions segment

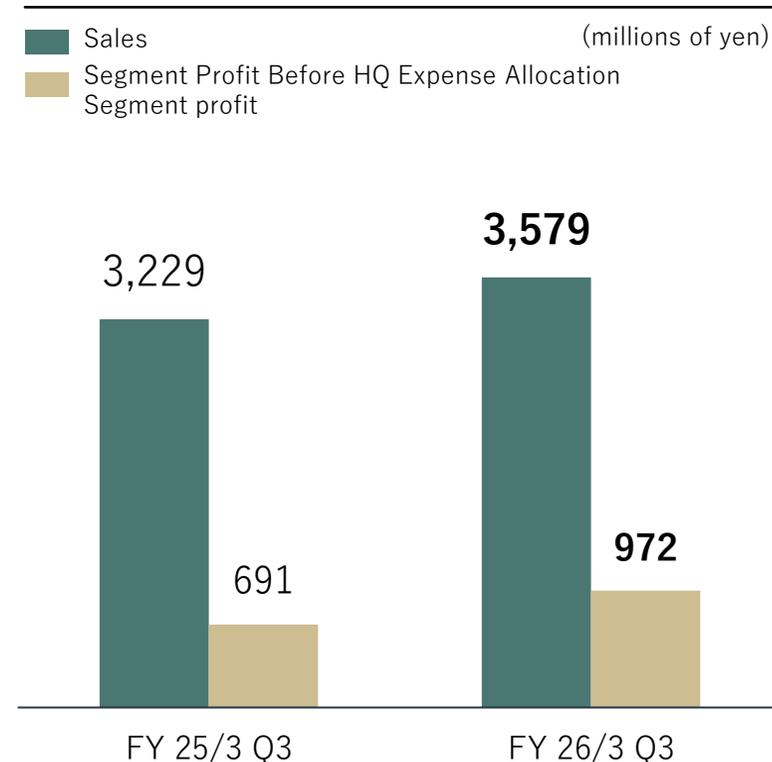
DX Solutions Segment Status

Sales : While transactional (flow-based) revenue remained steady year-on-year, recurring revenue saw robust growth. This was driven by the strong performance of our AI chatbot "IZANAI" and digital guide "Fullstar." Additionally, our success in maintaining low churn rates has solidified a stable and growing MRR (Monthly Recurring Revenue).

Segment profit : Our strategic focus on building a robust MRR (Monthly Recurring Revenue) base has directly translated into increased profitability, demonstrating the high operating leverage of our business model.

(Unit: Million Yen)	Q3 FY2025	Q3 FY2026	Change	YoY
Sales	3,229	3,579	+350	+10.8%
one-time revenue	584	588	+3	+0.6%
Recurring revenue	2,644	2,990	+346	+13.1%
Segment profit	422	639	+217	+51.4%
Head office expenses	268	332	+63	+23.8%
Segment Profit Before HQ Expense Allocation	691	972	+281	+40.7%
EBITDA	633	876	+243	+38.4%

Performance comparison



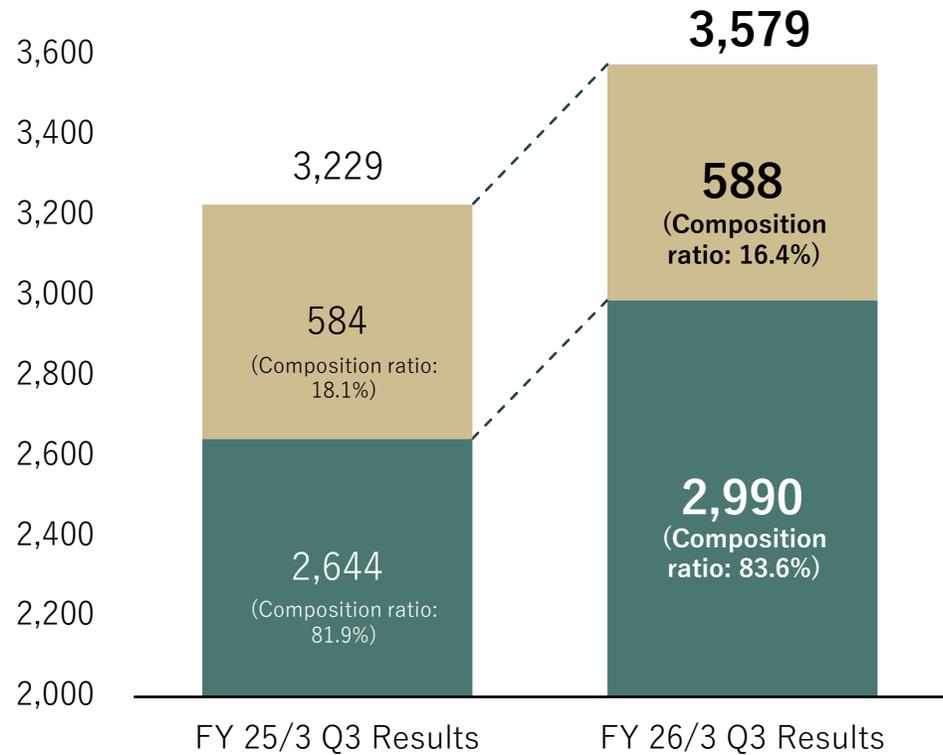
※Digital Marketing segment changed its name to the DX Solutions Business from the fiscal year ended March 31, 2026.

DX Solutions Business : Year-on-Year Variance Analysis

Net sales

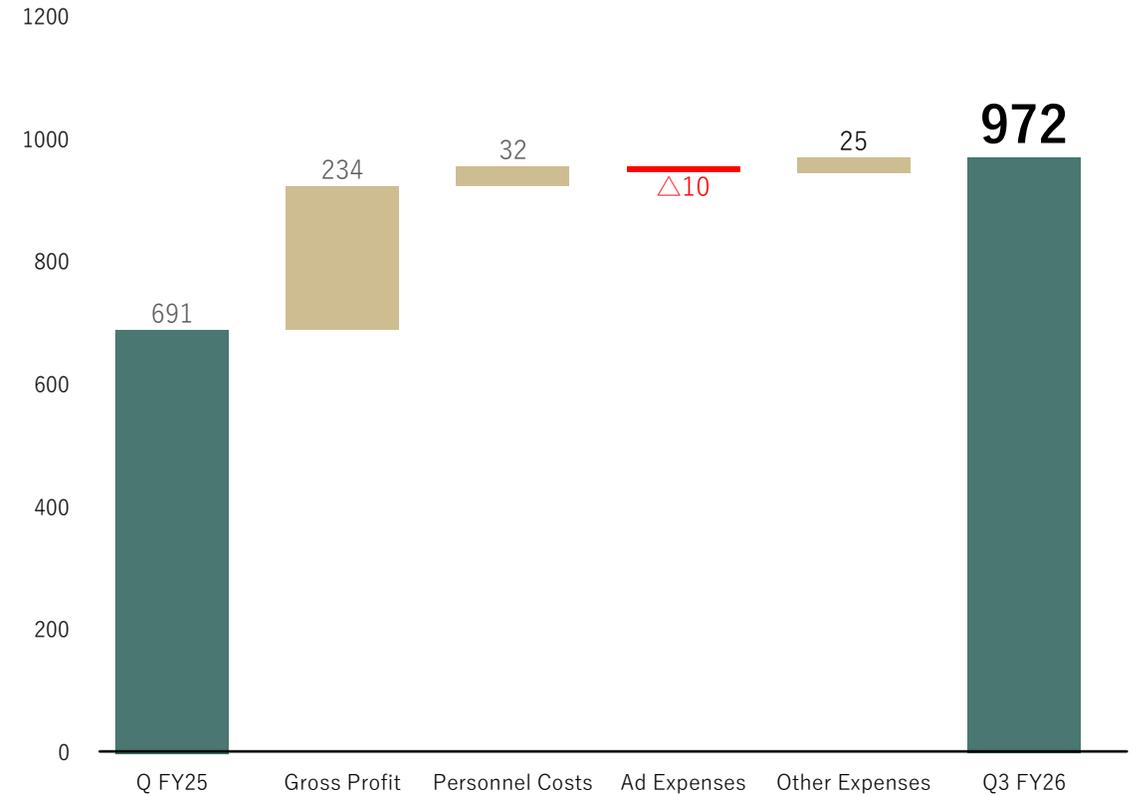
(millions of yen)

■ non-recurring revenue
■ Recurring



Segment profit

(millions of yen)



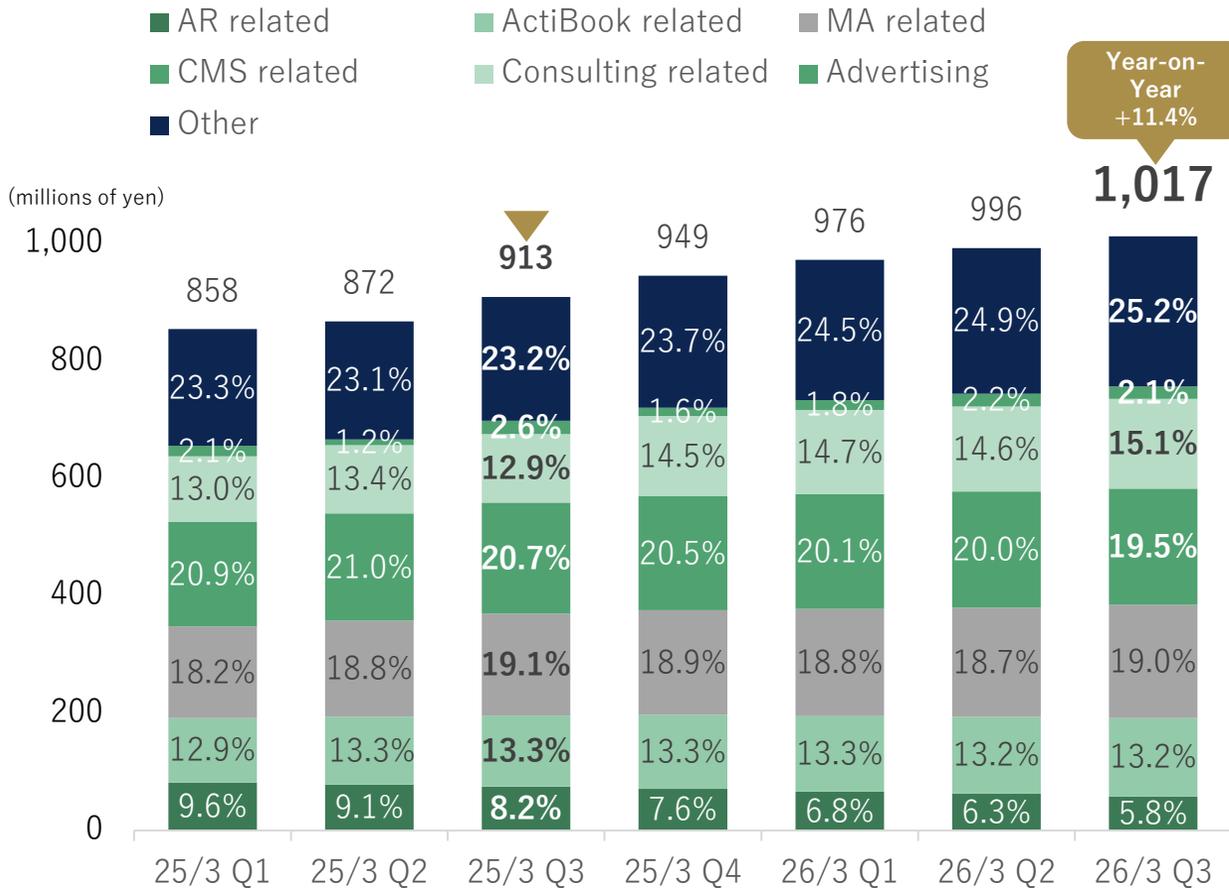
*Segment profit in the graph is Segment Profit Before HQ Expense Allocation

*(Deduction of SG & A Expenses) Negative figures indicate cost increases and profit reductions, and positive figures indicate cost decreases and profit increases.

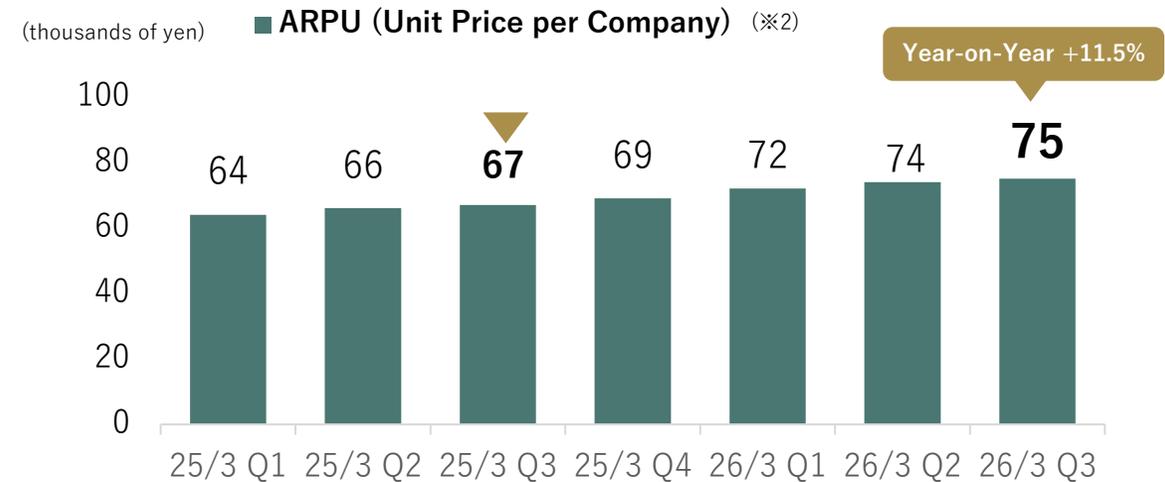
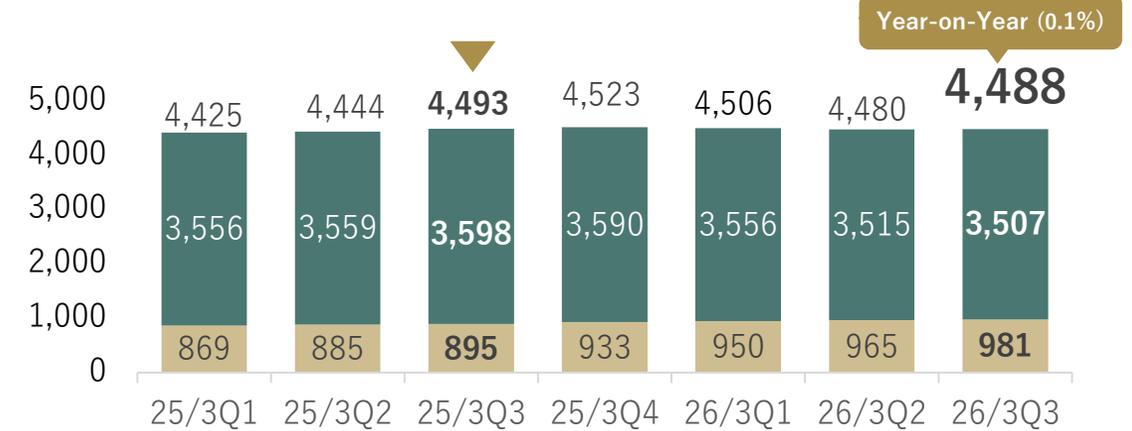
DX Solutions segment : Quarterly Recurring Revenue Trend

Recurring type services	Recurring model (billing based on usage on an ongoing basis)	Subscription model (flat-rate billing based on ongoing usage)
DX Solutions segment	Advertising Management, etc.	Cloud CIRCUS tool, RPA, JENKA, etc.

Recurring Revenue Mix by Product / Service (※1)



■ Multi-Product Customers(* 2)
 ※Number of multi-commodity products Reclassifications based on subdivision
 ■ Single-Product Customers(* 2)



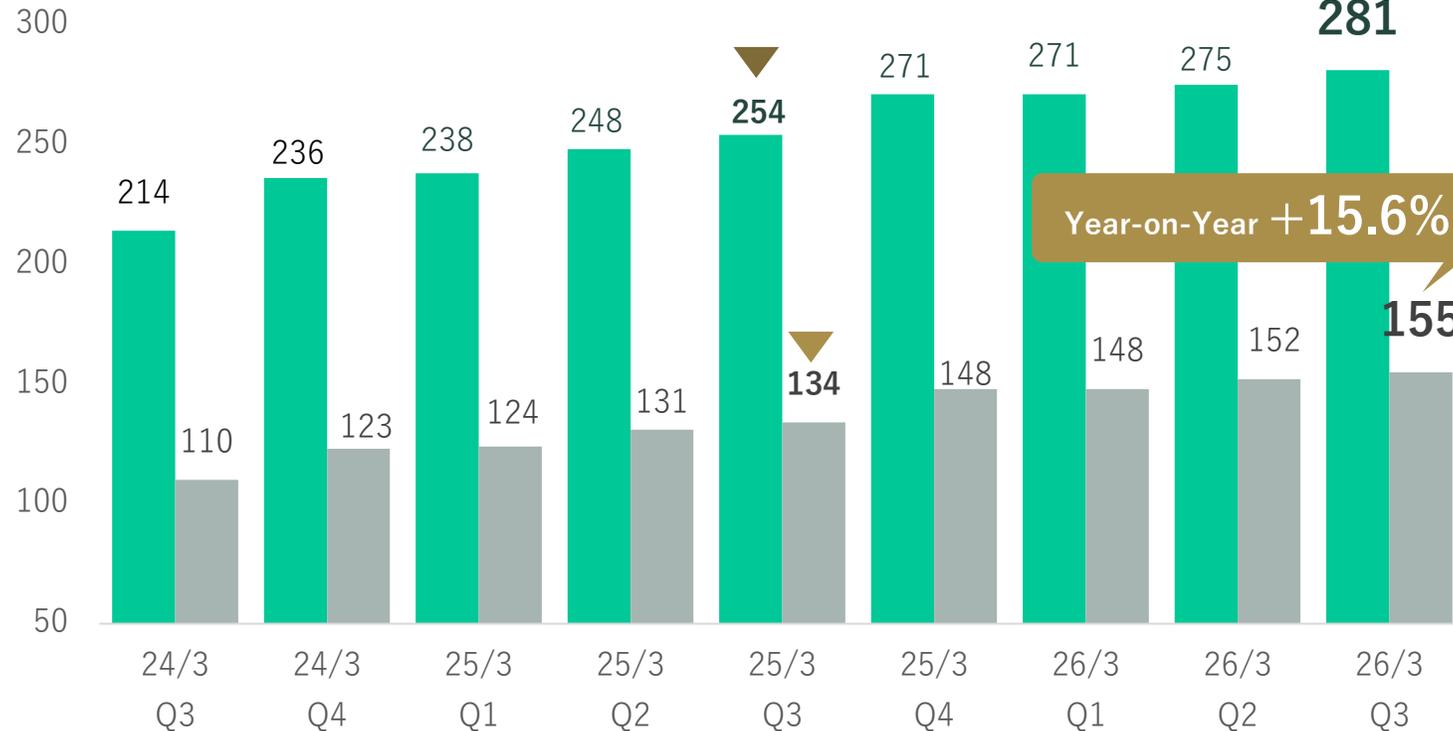
DX Solutions segment (Cloud CIRCUS) Key KPIs (1)

Synergistic Growth via Cross-Selling: While our core AI chatbot "IZANAI" and digital guide "Fullstar" continue their individual growth, MRR from customers using two or more products expanded by +15.6% YoY. Furthermore, our churn rate remains consistently low compared to the previous quarter, ensuring a resilient revenue base.

Cloud CIRCUS MRR*1

■ MRR
■ 2 Commercial products or more Introduced MRR (Cross-Sell MRR)

(millions of yen)



Past 12 months Average customer churn rate * 2

As of the end of December 2025

1.2%

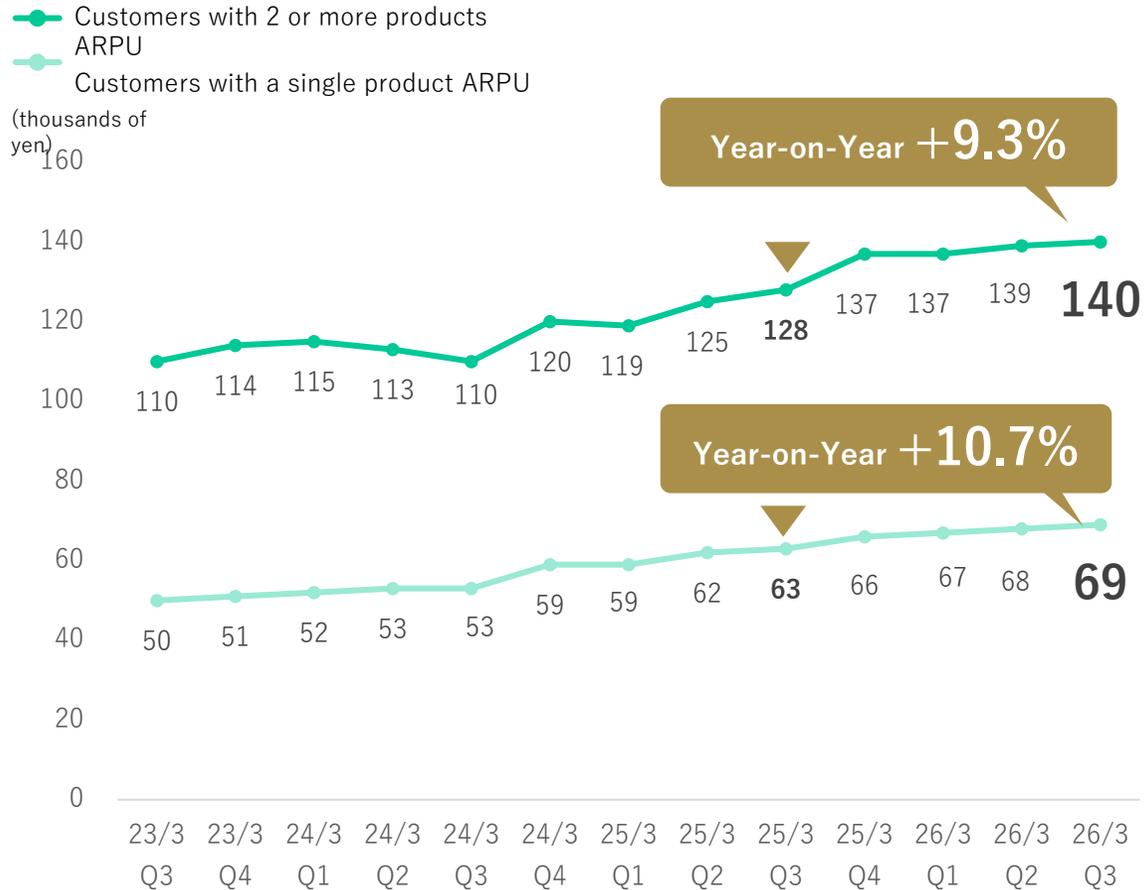
(As of the end of the same period of the previous fiscal year: 1.6%)

*1 MRR is the monthly amount of subscription sales as of the end of each quarter.

*2 Average number of licenses canceled during a month ÷ the number of licenses as of the end of the previous month for each month in the last 12 months

Revenue per User (ARPU) Optimization: Through our strategic focus on upselling and cross-selling, ARPU for multi-product users has shown steady and robust growth.

Trend in Average ARPU * 1 per User



*1 ARPU= MRR/number of Contractors at each quarter-end

Number of licenses * 2



*2 Number of licenses indicates the number of fee-based licenses as of the end of each quarter.

TSE Prime

3393

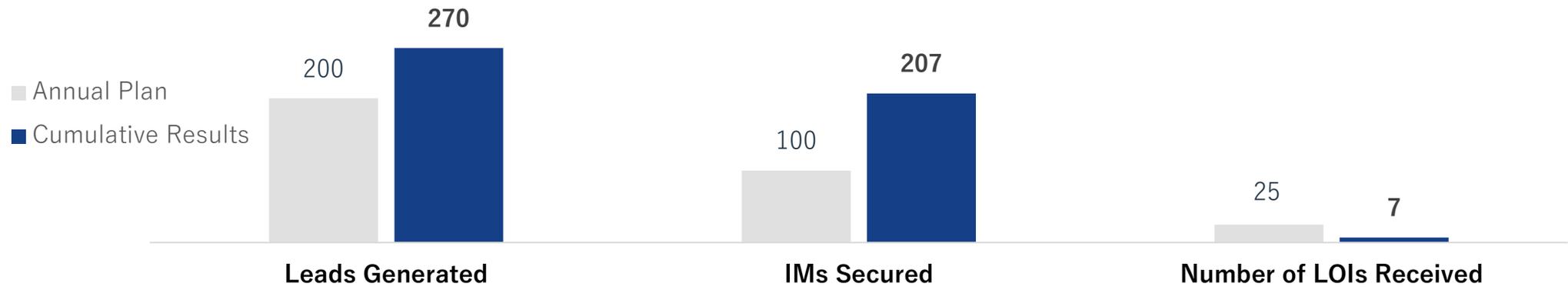


② Business Strategy (M & A)

Lead/IM Generation: Framework established for stable, continuous output in target sectors.

LOI & DD Progress: Consistent LOI generation with ongoing systematization of the DD process.

Strategic Focus: Prioritizing high-quality deal sourcing to reach final agreements.



	(YTD) Progress				Annual Results (Actuals)		Annual Plan		
	FY2026				FY03/2026 (Q3)		FY2026	FY2027	FY2028
	Q1	Q2	Q3	Q4	YTD Cumulative	Cumulative Progress Rate	Cumulative Total for FY2026	Cumulative Total for FY2026-FY2027	Cumulative Total for FY2026-FY2028
Number of Deal Leads	106	86	78	-	270	135.0%	200	500	900
Number of IMs Reviewed	78	62	67	-	207	207.0%	100	250	450
Number of Letters of Intent	3	1	3	-	7	28.0%	25	56	96
Number of Deals Closed	0	0	0	-	0	0.0%	4	9	14

※1. IM = Information Memorandum (Corporate overview material)

※2. The number of partner brokerage firms exceeded 100 by Q2; the focus has now shifted toward deal execution.

Basic Policy

- ❑ Acquisition of 100% ownership and consolidation of a company whose clients are small-scale businesses that can recover M&A funds in a short period.
- ❑ Capital and business alliances with large and medium-sized companies that are expected to generate medium- to long-term synergies
- ❑ Investment budget for M & A is about 10 billion yen for 3 years, and procurement is assumed to be indirect financing.
- ❑ In the initial phase, priority was given to "M & A to buy customers."
Began "M & A to buy services" after the second half of the mid-term plan

M & A target

Customer acquisition-focused M&A

- OA equipment sales business for offices (sales of multi-function machines, business phones, etc.)
- Office network, security, optical internet connection expenses/ISP, PC sales business
- Office electricity
- Website production business
- Office tool sales agency business such as Microsoft and Google

Service acquisition-focused M&A

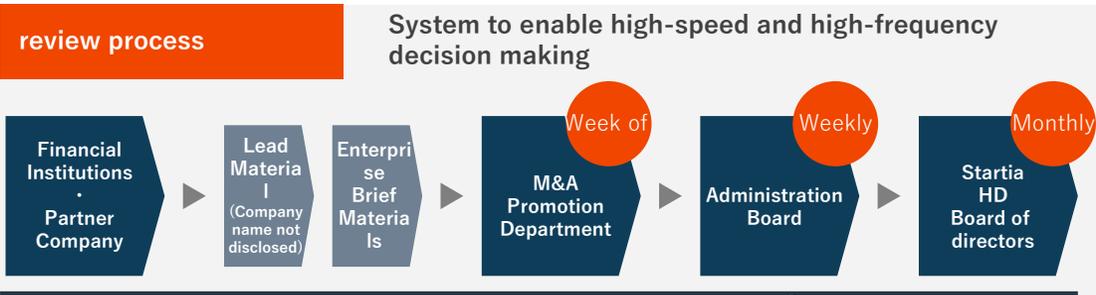
- DX solutions (digital marketing tools, web production, advertising, consulting, BPaaS, etc.)
- AI-related businesses (including contracted development)
- Security

Our Company's Business Size, Management Succession Issues, etc.
Approximately 700 companies are subject to M & A

M & A target companies
**Approximately
700
companies**

Office equipment wholesale
business
**More than 3,000
companies**

M & A Implementation Mechanism (KPI/Review Process/Investment Criteria/PMI)

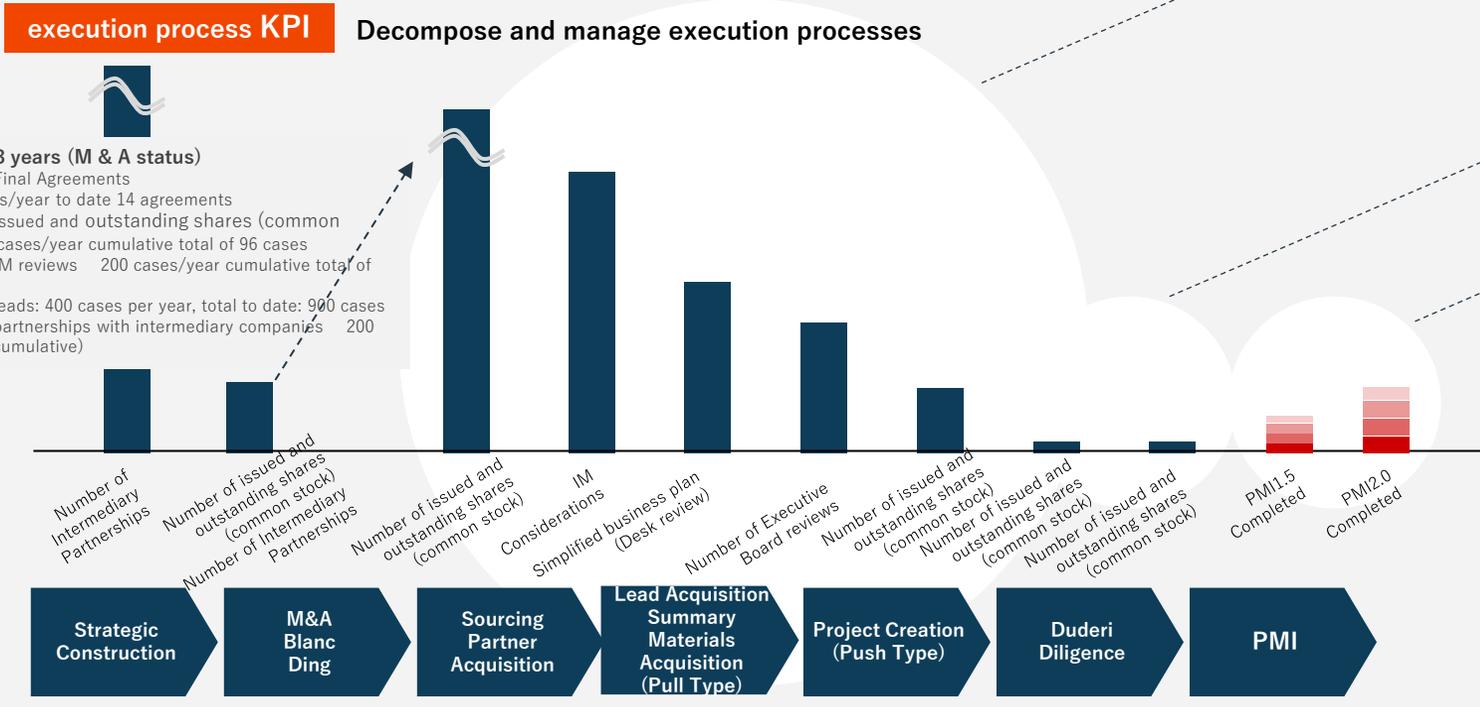


Criteria and financial discipline

Formulate basic indicators

Existing businesses
Recoverable in a relatively short period of time based on EBITDA
Selected Projects

Surrounding and New Areas
Measuring and determining synergies with existing businesses



PMI and monitoring

Structuring

Formatted by the PMI team
Managed as a project

	PMI 0	PMI 1.0	PMI 1.5	PMI 2.0
	100日～	～100日	～1年	～2年 ～3年 ～4年
アクションプラン	失敗しない事業計画策定	組織・社員・業務・顧客等の統合化 -100日プラン完成 -定期運営を継続かつ最低工率で目指す	コスト最適化と安定運営強化 -指図料含めて費用最適化によるシナジーを生み出す -業務の安定化	クロスセルによる売上拡大 -STHD専材の1つ目の導入～5専材導入に向けた進捗グループ専材からもアプローチができる状態にする
ベース	顧客維持戦略		→M&A前顧客維持	→解約が低減して安定化
自然増	単価UP戦略			↑単価のOUP
リベート増	事前算定		↑顧客数次第で貢献	↑顧客数次第で貢献
クロスセル増	顧客へのアプローチ時期と方法	→顧客データの統合	↑顧客状態の完全把握	↑0専材から1、2、5専材へクロスセルによる売上拡大
費用最適化	成功確度を高める費用シナジー戦略	↓費用の最適化	↓費用の最適化	↑必要に応じた戦略投資
人員	社員の定着と文化形成	→混乱を最終化	↑意識の統合化	↑エンゲージメント向上

TSE Prime

3393



③ Shareholder Return

Shareholder Return

- Maintain current shareholder return policy: "55% Payout Ratio + Progressive Dividends," while balancing growth investments and capital adequacy.
- Exploring the future introduction of a DOE (Dividend on Equity ratio) target.

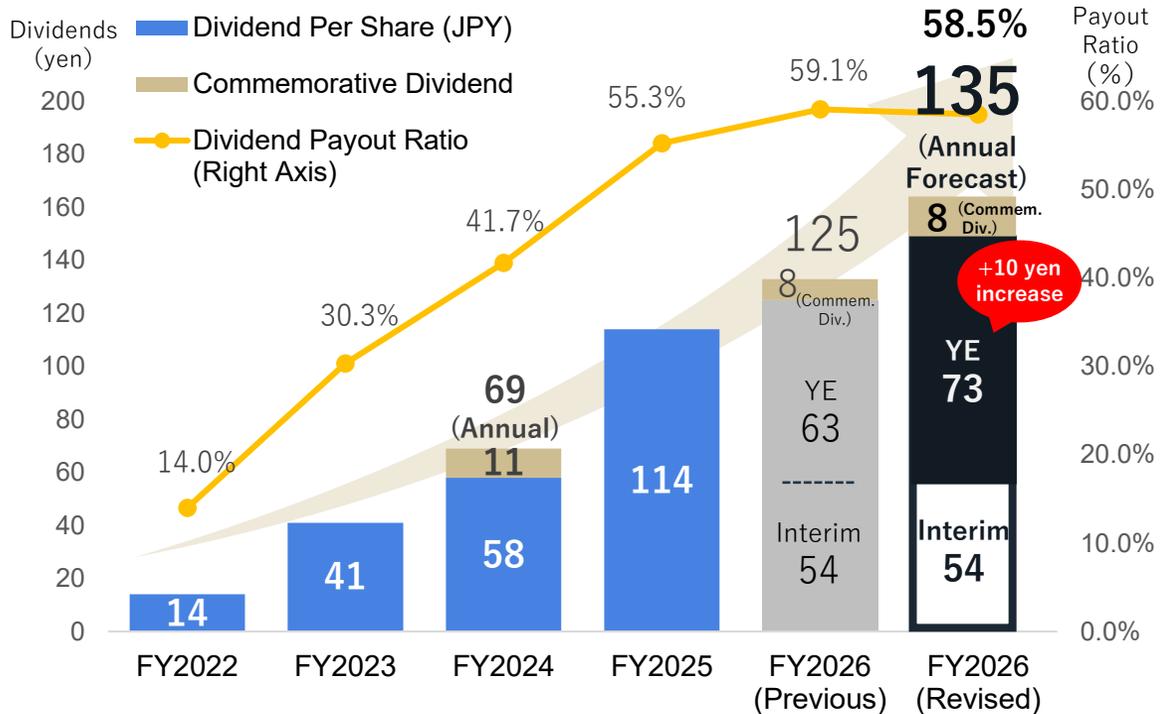
Note: "Progressive Dividends" refers to a policy of maintaining or increasing dividends without reductions in principle.

Dividend Forecast per Share (FYE March 2026)

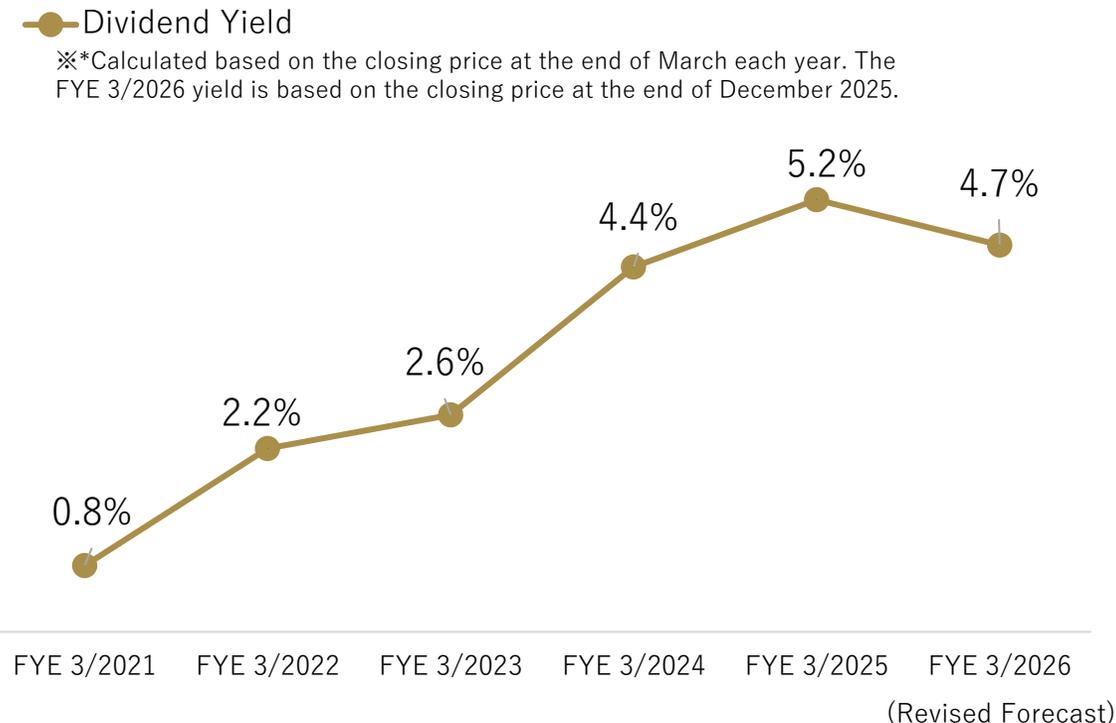
- ▶ Planned 30th Anniversary Dividend (8 yen*)
- ▶ Annual Dividend Forecast: Revised from 125 yen to 135 yen
- ▶ **Original: 125 yen (Interim: 54 / Year-end: 71 [63 + 8*])**
Revised: 135 yen (Interim: 54 / Year-end: 81 [73 + 8*])
 Year-end dividend increased by 10 yen (Revised on Feb 13)

*Note: The 30th Anniversary Dividend (8 yen) is excluded from the progressive dividend policy.

Dividend per Share and Payout Ratio



Dividend Yield Trend





④ Appendix

Topics
Company Profile

Announcement Regarding Change in Equity-Method Affiliate and Business Alliance

The Company announces that its consolidated subsidiary has transferred all shares of kubell storage, Inc. to kubell Co., Ltd. As a result, kubell storage was excluded from the Company's equity-method affiliates as of January 2026. Taking this share transfer as an opportunity, we have restructured our relationship with the kubell Group and entered into a new business alliance agreement.

1. **Background and Objectives of the Share Transfer**

Since its establishment through a merger in 2021, both companies have worked together to build a foundation for the cloud storage business. Recently, kubell proposed to accelerate growth through faster decision-making and concentrated investment of management resources. We have decided to proceed with the transfer, judging that the transfer price is appropriate and that it will contribute to strengthening the financial foundation of our Group.

1. **Business Alliance**

Based on a common strategy of "providing BPaaS (Business Process as a Service) to mid-sized and small-to-medium enterprises," both companies aim to create synergies by complementing each other's strengths. Moving forward, we will promote cross-selling to our respective customer bases and collaborate on marketing efforts, striving to further expand our customer base and increase market share.

Company Profile

Company Name	Startia Holdings, Inc.
Address	Shinjuku Monolith 19F, 2-3-1 Nishi-Shinjuku, Shinjuku-ku, Tokyo
Establishment	February 1996
Go public	TSE Prime (April 4, 2022) TSE First Section (February 28, 2014) TSE Mothers (December 20, 2005)
Agent	Hideyuki Hongo
Group Companies	Consolidated Subsidiaries: 10
Employees	Consolidated: 991 (as of September 30, 2025) * 938 (as of March 31, 2025) ※Excluding Directors, Temporary Staff and Part-time Workers
Fiscal Year End	March 31
Capital Stock	824.31 million yen (as of December 31, 2025)
Number of shares issued	10,240,400 shares (as of December 31, 2025)
Number of Shareholders	5,489 (as of December 31, 2025) ※Number of voting shareholders



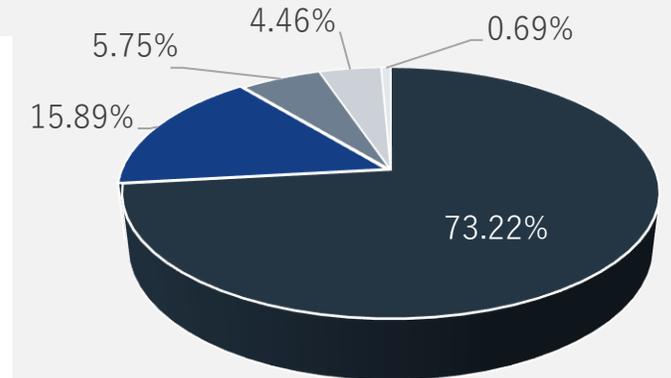
President and Representative Director

Hideyuki Hongo

Born in May 1966
Established Our Company in 1996
(25.63% shareholding in Our Company)

End of December 2025 Shareholder Composition

- Individuals & Others
- Foreign Corporations
- Financial Institutions
- Securities Firms
- Other Corporations



The Company will move to a company with an Audit and Supervisory Committee * and will further strengthen the audit function of the execution of duties and corporate governance by having Audit and Supervisory Committee Members with voting rights join the Board of Directors.



President and Representative Director/Hideyuki Hongo

- Founded the Company in 1996 and has served as President and Representative Director since its inception (currently in office)
- Established the public interest incorporated foundation Hoshinowa in 2018 to provide non-repayable scholarships, and currently serves as its Representative Director
- Founded Kumamoto Innovation Base (formerly Kumamoto Regional Revitalization Entrepreneur Network) in 2018, and serves as its Representative Director. He has been actively engaged in the revitalization of his hometown Kumamoto following the 2016 earthquake, contributing to regional development initiatives.



Executive Officer, COO and General Manager of Business Strategy Division/Kitamura Kenichi

- Joined the Company in 2001
- Launched the web and digital book business in 2004
- Founded Startia Lab Inc. (now Cloud Circus Inc.) as an internal venture in 2009 and was appointed President and Representative Director
- Led the rebranding of the Company's various tools into the integrated digital marketing SaaS platform "CloudCIRCUS" starting in 2020
- Appointed Executive Officer & COO, and General Manager of Business Strategy Division in 2025 (currently in office)



Director/Mitsuru Kasai

- Joined the Company in 2002
- Launched the multifunction printer business in 2007 and has since led the expansion of the Group's customer base, focusing on dealer network growth and M&A activities
- Appointed President and Representative Director of Startia Inc. in 2018
- Appointed President and Representative Director of Startia Lead Inc. in 2021
- 2023 Appointed Director of our company (current position)
- Appointed President and Representative Director of Startia Will Inc. in 2025 (currently in office)
- Appointed Chairman of the Board of Startia Inc. in 2025 (currently in office)



Director/Masakatsu Furukawa

- Participated in the Company's founding in 1996 and was appointed Director
- Launched the network and cloud business in 1998
- Appointed President and Representative Director of Startia Raise Inc. in 2018, which develops back-office DX solutions
- Appointed Director of kubell Storage Inc. (formerly Chatwork Storage Technologies Inc.), a joint venture established in 2021 with kubell Inc. (formerly Chatwork Inc.)
- Appointed Director in 2025 (current).

Outside director

Tetsuhiro Nakamoto /Yuko Furuichi

Executive Officer, CFO and General Manager, Corporate Division

Takao Uematsu

Outside Director

Hiroshi Kurihara

Executive Officer, Information Systems Division, CDO

Hirohisa Hinaga

Outside Director (Full-time Audit and Supervisory Committee Member)

Makiko Mizuno

Human Resources & General Affairs Department Executive Officer CHRO

Shinpei Ishii

Outside Director (Audit and Supervisory Committee Member)

Junko Gono

/Kyota Matsunaga

Executive Officer, Legal Department

Hiroshi Sugiyama

※The transition to a Company with Audit & Supervisory Committee will be resolved at Our Company Ordinary General Meeting of Shareholders to be held in June 2025.



最先端を、人間らしく。

Management Philosophy

Creating the future of people and companies by discerning social needs and markets
Aiming to become a leading company that produces excellent businesses and human resources

Vision

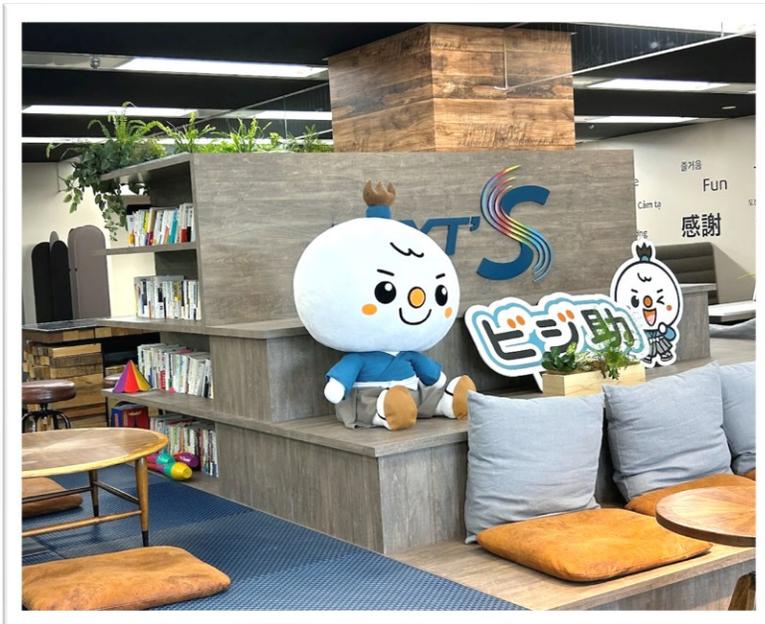
"A world where everyone can take on challenges and evolve forever"

A group that supports change as a matter of course for many people and companies while transforming themselves

Mission

Creating Future Opportunities

We will create a world full of challenges by continuously providing opportunities for people and companies to realize a positive future



About Our Group (10 consolidated subsidiaries)

IT infrastructure segment Related Business *1

Startia Corporation



NOS Corporation



StartiaLead Corporation



BC Media Corporation



Business Services Co., Ltd.



株式会社ビジネスサービス

FUJIFILM BI Nara
Corporation

(66.6% of Our Company G)
※Fujifilm Business Network
Joint venture with Shon Japan Co., Ltd.

System Integration, Security Measures,
Communications Systems, OA Equipment Sales

Others *1

Startia Asia Pte.Ltd.



Singapore Asia
Business Planning and Investment

StartiaWill Co., Ltd.



Startier Group
for work contracts and employment
of people with disabilities
Consulting, etc.

DX Solutions *1*2

CloudCIRCUS Corporation



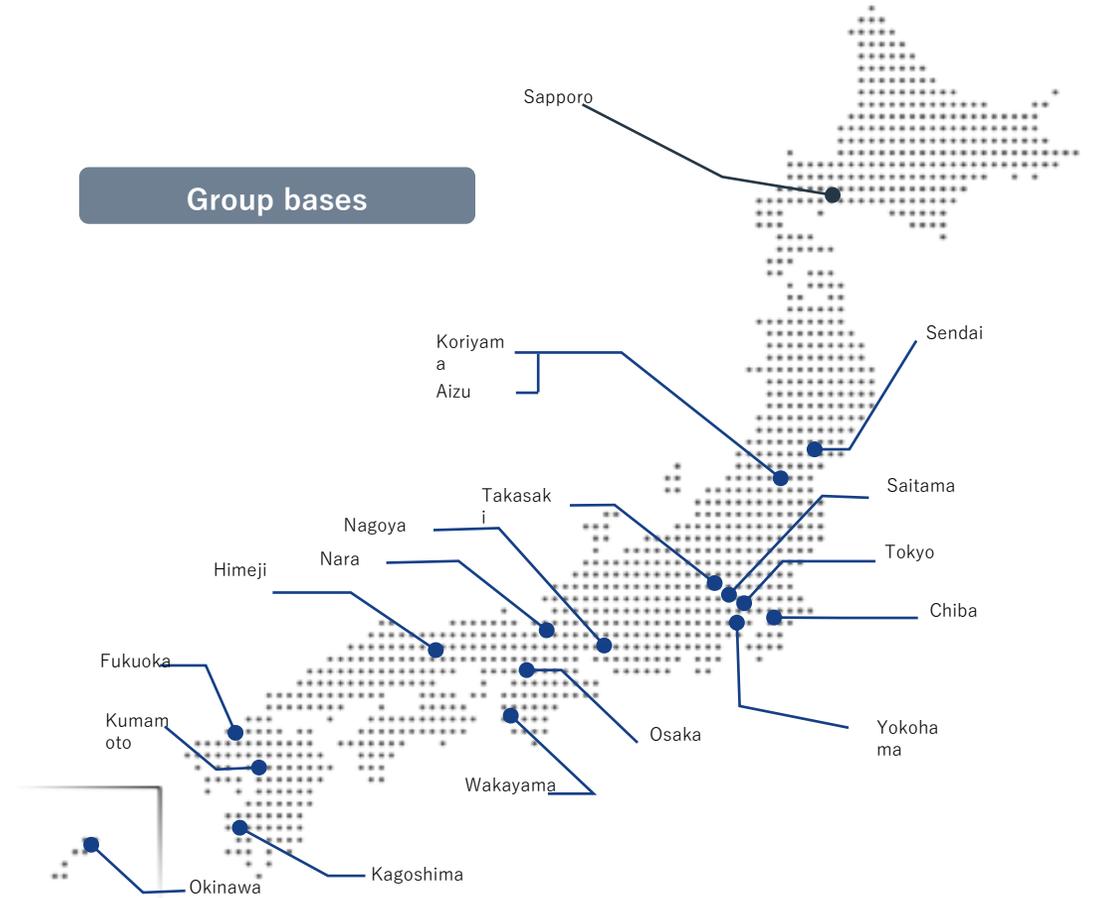
Marketing and sales support
Tool "Cloud CIRCUS"
Provision of

StartiaRaise Corporation



Business Efficiency Solution
Provision of RPA and AI-OCR

Group bases



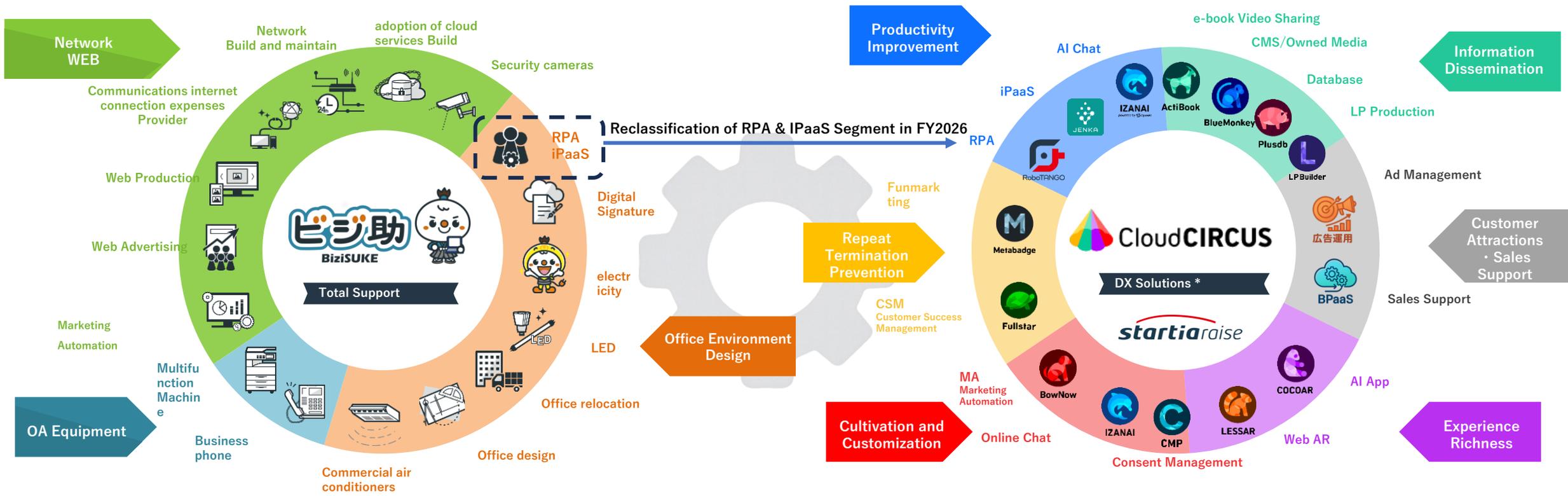
※1: Consolidated subsidiaries ※2: Digital Marketing segment was renamed in April 2025 (effective from FY2026)

Total solutions from IT infrastructure segment to DX to support the growth of SMEs

IT infrastructure segment

DX Solutions segment *

**Formerly known as the Digital Marketing Business. The name was changed as of FY2026.



DX Solution Business: Performance of Key Cloud CIRCUS Tools



BowNow
byCloudCIRCUS

Track Record: Over 16,000 installations

Easy-to-use marketing automation:

BowNow is a simple MA tool designed with the essential features needed for a company's first MA implementation.



Fullstar
byCloudCIRCUS

Track Record: Over 2,100 installations

Solving "Hard-to-use" Systems:

A DAP that supports operations via on-screen guides. It boasts the No. 1 market share, a track record of over 2,000 companies, and low-cost implementation.



IZANAI
byCloudCIRCUS

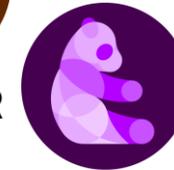
Track Record: Over 3,000 installations

No Scenario Design Required:

An AI chat tool ready for immediate operation just by registering a URL. It features AI-generated responses from URLs or PDFs at about 1/3 the cost of competitors, supported by comprehensive assistance.



LESSAR
byCloudCIRCUS



COCOAR
byCloudCIRCUS

Track Record: Over 17,000 installations

AR Experience Without Dedicated Apps:
Web-based AR: No app download required.
App-based AR: Offers a rich experience unique to applications.

Supports everything from simple WebAR to high-functionality app versions. Allows for AR creation and distribution without specialized knowledge, including effectiveness measurement via log analysis for sales promotion and events.



ActiBook
byCloudCIRCUS

Track Record: Over 22,000 installations

3-Step Creation to Distribution:

A tool that transforms everything from PDFs to videos into digital content.



BlueMonkey
byCloudCIRCUS

Track Record: Over 2,600 installations

CMS for Lead Generation via Websites:

More than just "easy to use," this domestic CMS provides end-to-end support—from strategy and construction to tool utilization—to help B2B companies generate sales opportunities through their websites.

※ CMS is a system that operates websites and their contents.

Net Sales and Operating Income

Note: "FY" refers to the fiscal year ending March 31.

■ Sales (left axis: bar)
— Operating income (right axis: line)

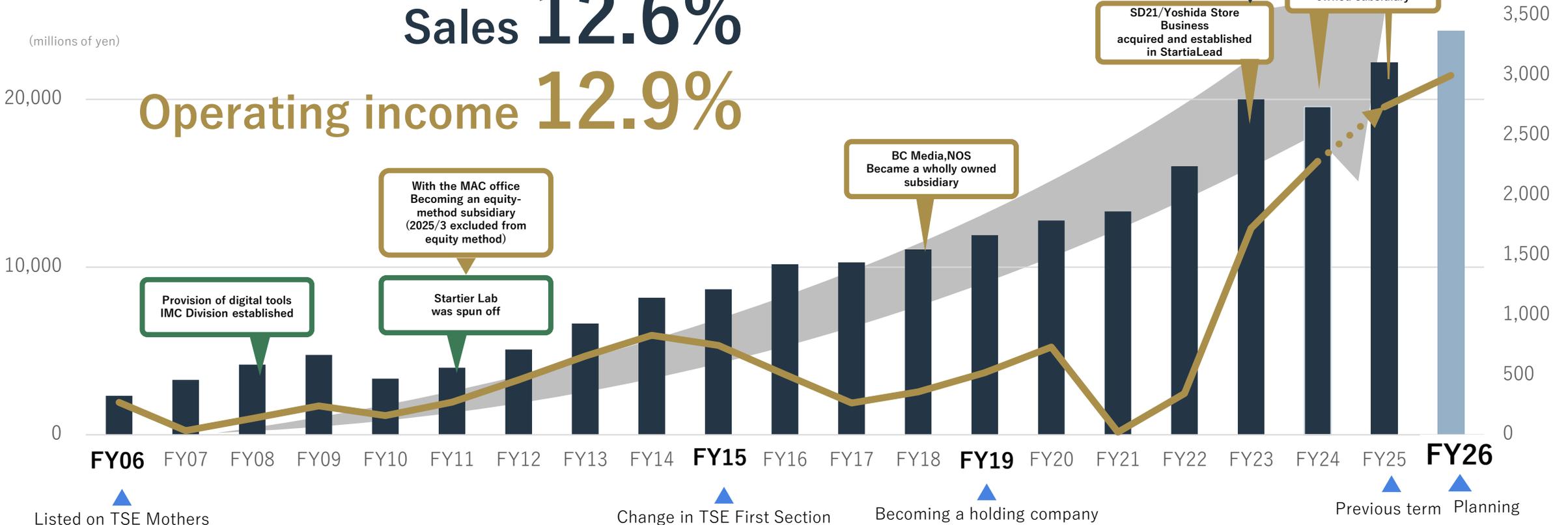
DX Solutions segment
IT infrastructure segment (New, New)
IT infrastructure segment (M&A)

Growth since listing (CAGR): compound annual growth rate

Sales **12.6%**

Operating income **12.9%**

(millions of yen)



Listed on TSE Mothers

Change in TSE First Section

Becoming a holding company

Previous term Planning



Startia Holdings Inc. Public Relations and IR Desk

Address: Shinjuku Monolith 19F, 2-3-1 Nishi-Shinjuku, Shinjuku-ku, Tokyo
163 0919

TEL 03-5339-2109 (Weekdays 9:00 - 18:00)

MAIL: ir@startiaholdings.com

Investor Relations Website: <https://www.startiaholdings.com/ir.html>

※QR code for IR email distribution registration
News releases, financial results, etc.
New information on IR will be sent by email.



This document was prepared by Our Company to provide investors with an understanding of Our Company's current situation. The information contained in this document has been extracted from Our Company's internal knowledge and public information made available by Our Company, and Our Company does not warrant the accuracy of such information. Note also that Our Company's actual results may differ significantly from these results due to various future factors.