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To Our Shareholders and Investors



February 13, 2026

Startia Holdings, Inc.

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(Code: 3393, TSE Prime Market)

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Revision of Full Year Earnings and Dividend Forecasts FY2026

In light of recent business trends and other factors, Startia Holdings, Inc. (the "Company") hereby announces that it has revised its full-year consolidated earnings forecast for the fiscal year ending March 31, 2026 (April 1, 2025 – March 31, 2026), originally announced on May 14, 2025, and its dividend forecast for the same period, originally announced on May 22, 2025, as follows.

1. Revision of Earnings Forecast

(1) Revision of Full-year Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2026

(April 1, 2025 – March 31, 2026)

	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent	Net Income per Share
	(Millions of yen)	(Millions of yen)	(Millions of yen)	(Millions of yen)	(Yen)
Previous Forecast (A)	24,100	3,000	3,000	2,000	211.43
Revised Forecast (B)	23,600	3,150	3,190	2,160	230.61
Change (B-A)	(500)	150	190	160	
Percentage Change (%)	(2.1%)	5.0%	6.3%	8.0%	
(Ref.) Previous FY Results	22,211	2,737	2,784	1,960	206.29

(2) Reasons for the Revision

In the IT Infrastructure-related Business, sales of network-related equipment have remained strong due to rising needs for security measures. In addition, by strengthening customer touchpoints starting from PC sales, orders for "stock-type" (recurring revenue) products—including electricity retailing, Hikari Collaboration (optical fiber wholesale), and "Biz-Suke" (total support for corporations)—have trended favorably. While net sales are expected to fall slightly below the original forecast, both "flow" (one-time) and "stock" (recurring) sales have steadily increased year-on-year, leading to higher profits.

In the DX Solution-related Business, within the integrated SaaS tool suite "Cloud CIRCUS," orders for the digital guide "Fullstar" and the AI chatbot "IZANAI" remained solid. As a result, Monthly Recurring Revenue (MRR), which serves as the source of stock sales, has steadily increased along with profits.

As a result, full-year consolidated operating profit, ordinary profit, and profit attributable to owners of parent are expected to exceed the earnings forecasts announced on May 14, 2025. For details, please refer to the "Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending March 31, 2026 [Japanese GAAP]" announced today.

2. Revision of Dividend Forecast

(1) Revision of Dividend Forecast for the Fiscal Year Ending March 31, 2026

Annual Dividend per Share			
Record Date	End of 2nd Quarter	Fiscal Year-end	Total
Previous Forecast (Announced May 22, 2025)	—	71.00 yen (Incl. commemorative dividend: 8.00 yen)	125.00 yen
Revised Forecast	—	81.00 yen (Incl. commemorative dividend: 8.00 yen)	135.00 yen
Current FY Results	54.00 yen	—	—
Previous FY Results (Ended March 31, 2025)	46.00 yen	68.00 yen	114.00 yen

(2) Reasons for the Revision

The Company's basic policy for profit distribution is to strive for maintaining financial health while securing funds necessary for growth and development through internal reserves. We comprehensively take into account consolidated business performance and future business development to implement continuous progressive dividends, with a target consolidated dividend payout ratio of 55%.

The year-end dividend for the current fiscal year was previously forecast at 71 yen per share (including a 30th-anniversary commemorative dividend of 8 yen). However, in light of the current business performance and in accordance with the dividend policy, the Company has decided to increase the year-

end dividend by 10 yen to 81 yen per share (including the 8 yen commemorative dividend). Consequently, the annual dividend for the fiscal year is expected to be 135 yen per share, including the interim dividend of 54 yen.

The year-end dividend is scheduled to be officially resolved and implemented at the meeting of the Board of Directors to be held in May 2026. Please note that the 8 yen commemorative dividend is excluded from the scope of the progressive dividend policy.

※Note on Forward-looking Statements: The above forecasts are based on information available as of the date of publication of this document. Actual results may differ from the forecast figures due to various factors in the future.

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